





INTERNATIONAL
UNIVERSITY OF MONACO
EXECUTIVE EDUCATION

In association with



INTERNATIONAL
MANAGEMENT OF
FAMILY WEALTH

EXECUTIVE PROGRAM

MODULE 1 STARTS ON JUNE 6TH 2025



Module 1 International
Trusts and Estate Planning
starts on June 6th 2025



Online and Onsite,
at IUM



2400 €
(VAT included)

The Executive Program in **International Management of Family Wealth**, designed by the **International University of Monaco (IUM)** in association with **STEP (Society of Trust and Estate Practitioners)**, is now open for registrations. Module 1 – International Trusts and Estate Planning – begins on **June 6th, 2025**.

This program provides an immersive learning experience, offering participants a comprehensive understanding of effective **family wealth management**.

Please note that the **registration deadline** for the first module is **May 23rd**, so don't miss out on this fantastic opportunity to further your career.

REGISTER NOW

PROGRAM

Tailored mainly for jurists, tax specialists, financial and European wealth advisors engaged in the protection, management, and succession of large international fortunes, this program is perfect for professionals wishing to enhance skills in international succession planning, wealth engineering, and international wealth management.

By delving into critical areas such as jurisdictional considerations, asset management strategies, and financial affairs oversight, professionals are equipped with practical tools to navigate the multifaceted landscape of complex family wealth.

The program spans 8 months and participants enjoy a fully flexible schedule, with the possibility to start with the module they prefer.

BENEFITS

The **IUM Executive Certificate in International Management of Family Wealth** offers a prestigious accredited route to full **STEP membership** — the global professional network with over 22,000 members worldwide. By completing all 4 modules and by demonstrating a minimum of two years' experience as a practitioner, participants gain this unique opportunity to become full STEP members.

FORMAT

Blended: online (80%) and onsite (20%) courses

- 4,5 hours online on Friday afternoon (3 times a month)
- 3 hours online on Saturday morning (3 times a month)
- 1 full day face-to-face (final Friday) on the IUM Campus

Same format applies for each module.

PROGRAM AND START DATES	
JUNE 6th 2025	MODULE 1 International Trusts and Estate Planning
SEPTEMBER 5th 2025	MODULE 2 Taxation, Wealth Planning, Tax Transparency and AML
NOVEMBER 7th 2025	MODULE 3 Asset Management for International Multigenerational Families
JANUARY 9th 2026	MODULE 4 International Succession, Matrimonial Law and Family Governance.

REGISTRATIONS

Click [HERE](#) to apply

CONTACT US

For any questions and further information
contact us at certification@monaco.edu





