



How to Structure a Trust or Foundation: International Best Practice

8 November 2024, starting at 09.00 a.m.
Braunův dům, Karlovo náměstí 24, Prague



CLE credits will be awarded. The working language will be English with no interpretation.

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Programme

Friday 8 November

- 08:30 hrs Registration and Coffee
- 09.00 hrs **Introduction**
- JUDr. Antonín Mokrý, Czech Bar Association
- Štěpán Holub, Holubová advokáti
- Petr Jakubec, Chairman of Asociace pro podporu a rozvoj svěřenských fondů
- Kelly Greig – STEP Worldwide Chair (UK)
- Paolo Panico, STEP Europe Chair (LUX)
- 09.20 hrs **Keynote speech**
- H.S.H. Gisela Bergmann, Princess of Liechtenstein, Industrie- und Finanzkontor (FL)
- 09.35 hrs **Founder's Reserved Powers – Finding the right balance**
- Nicky Xenofontos, Xenofontos LLC (CY)
- James Turnbull, Uplift (NZ)
- Hansjörg Wehrle, ATU (FL)
- 10.35 hrs **Coffee break**
- 10.55 hrs **Protectors, Enforcers and Letters of Wishes**
- Adrian Pilcher, Isolac (GI)
- Nadia Hubocan, Moodys Private Client (CA)
- Martin Gassner, First Advisory (FL)
- 11.45 hrs **Special Topic - Investment for Trusts and Foundations**
- Damian Müller, Clavis Partners (CH)
- 12.15 hrs **Lunch**
- Kindly Sponsored by APRSF

- 13.15 hrs **What is the Role of Family? Family Governance and Leadership Development**
- David Stearn, Affinity (JE)
- Marc Buchmann, Fischer Ramp Buchmann, (CH)
- Julien Tron, MLL Legal (CH)
- 14.00 hrs **Philanthropy, ESG, and other Moral Principles – their role in modern structures**
- Kelly Greig, Steele Raymond (UK)
- Dagmar Goldmannová, Nadační fond Via Clarita (CZ)
- Tomasz Krzywański, KORDIA Legal (PL)
- Melissa Durda, Synergos (US)
- 14.50 hrs **Coffee Break**
- 15.10 hrs **Beneficiaries – Communication and Conflict Resolution**
- Bünyamin Taskapan, ATU (FL)
- István Sándor, Kelemen, Mészáros, Sándor & Partners (H)
- Thomas Zwiefelhofer, First Advisory (FL)
- 15.45 hrs **Non-charitable purpose trust**
- Paolo Panico, Private Trustees SA (LUX)
- 16.00 hrs **Closing Address**
- Vlastimil Pihera, Kocián Šolc Balaštík (CZ)
- 16.05 hrs **Business Session Closes**
- 19.00 hrs **Gala Dinner**
- The Winery
Obecní dům, náměstí Republiky 1090 / 5, Prague 1

Saturday 9 November

- 10.00 hrs **Sightseeing**
Start is at the Braunův dům.
Expected end at 13.00.